

DOD: 2-27-14	JANELLE HOVSEPIAN , Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 4-23-14.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 9-26-14
Cont. from 092614	At the hearing on 4-23-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-7-14
		Updates:
		Recommendation:
		File 1 - McIntire

Status Hearing Re: Filing of the Fourth Account

		<p style="text-align: center;">NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center; font-size: 1.2em;"><u>OFF CALENDAR</u></p> <p>This case was transferred to Santa Clara County on 6-20-14.</p>	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
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	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
Reviewed on: 11-7-14
Updates:
Recommendation:
File 2 – Nelson

DOD: 6-12-07			KIM MARIE GALLO , Daughter-in-law, was appointed Administrator with Will Annexed with Full IAEA without bond on 9-11-13 and Letters issued on 9-13-13. At the hearing on 9-11-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.
	Aff.Sub.Wit.			
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	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
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	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skC				
Reviewed on: 11-7-14				
Updates:				
Recommendation:				
File 3 – Sidam				

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Judgment Settling Final Account was entered 10-20-14.</p>
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: skc
		Reviewed on: 11-7-14
		Updates:
		Recommendation:
		File 4 - Walsh

DOD: 7-13-13	<p>PAMELA J. STRONG, Spouse, was appointed Executor with Limited IAEA without bond on 9-16-13 and Letters issued 9-17-13.</p> <p>At the hearing on 9-16-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
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Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 11-7-14	
		Updates:	
		Recommendation:	
		File 5 – Strong	

Atty Dornay, Val J., sole practitioner (for Conservator Ngoi Nguyen, father)

Status Hearing Re: Filing of the First Account

Age: 31 years	<p>NGOI NGUYEN, father, was appointed on 10/15/2013 as Conservator of the Person with medical consent powers, and of the Estate with deposits of all funds to be placed into a blocked account.</p> <p>Minute Order dated 9/19/2013 from the hearing on the petition for appointment set the matter for status hearing on 11/14/2014 for filing of the first account of the conservatorship.</p> <p><i>Final Inventory and Appraisal</i> filed on 1/17/2014 shows deposit in a blocked account of \$7,025.00.</p> <p>Status Hearing Report (unverified) filed 10/29/2014 states:</p> <ul style="list-style-type: none"> A blocked account was opened on 10/24/2013; A total of \$7,025.00 was deposited as of 11/26/2013, and this is the current balance; Conservatee is not entitled to any other funds from any other source. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account of the Conservatorship estate pursuant to Probate Code § 2620(a). <i>(Note: First account is required and may not be dispensed with; however, the Conservator may include a request to dispense with further accountings under Probate Code § 2628 until termination of the Conservatorship estate.)</i></p>	
Cont. from			
Aff.Sub.Wit.			
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Notice of Hrg			
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Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 11/7/14
Updates:
Recommendation:
File 6 – Nguyen

7 Samuel Marcus Adams (Estate)**Case No. 12CEPR00326****Atty Flanigan, Philip M. (for Beverly T. Adams – Executor)****Status Hearing Re: Inventory and Appraisal and Filing of the First Account and/or Petition for Final Distribution**

DOD: 11/18/2010	BEVERLY T. ADAMS , spouse, was appointed Executor with full IAEA authority without bond on 06/25/2012.	NEEDS/PROBLEMS/COMMENTS: Continued from 11/08/2013. Minute Order of 07/26/2013: Matter continued at the request of counsel. 1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 06/28/2012.	
Cont. from 072613, 110813	Inventory and Appraisal was due 10/26/2012.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/10/2014
		Updates:
		Recommendation:
		File 7 – Adams

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 05/29/2009	DALE GEORGE MELL , son, was appointed Executor with full IAEA authority with bond set at \$85,000.00 on 10/19/2013.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 11/03/2014: Mr. Krbechek requests a continuance with removal of the sanctions if the documents are filed. The Court grants the request. As of 11/10/2014 nothing new has been filed. Minute Order of 09/16/2014: The Court issues Order to Show Cause with Sanctions of \$800 to Dale G. Mell for failure to perform duties. Counsel will notify Bond Company of Issues. Minute Order of 08/05/2014: Attorney Krbecheck is not present on today's date. The Court will continue the matter to continue the matter to accommodate his appearance. Minute Order of 04/18/2014: The Court notes that the bond has been posted and the minute order of 10/19/2012 shows Dale G. Mell as the executor. Dale G. Mell is ordered to be personally present on 06/06/2014 if the required documents have not been filed. Copy of Minute Order mailed to Dale G. Mell on 04/18/2014. 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 01/14/2013.	
	Inventory & Appraisal filed 03/08/2013 shows an estate valued at \$235,148.00 consisting of real property.	
Cont. from 041814, 060614, 080514, 091614, 110314	Minute Order of 10/19/2013 set this matter for hearing.	
Aff.Sub.Wit.	Former Status Report filed 06/02/2014 the most recent hearing on this matter was on 04/18/2014. Attorney informed the Court, he has a solid working draft of the petition for final distribution. Bank records necessary to complete the petition were subpoenaed on 04/28/2014. The subpoena requested production of the bank records by 05/23/2014. The bank has communicated that they are assembling the documents and should be able to produce them on or about 06/06/2014. With this information the schedules on the petition for final distribution can be completed. Based on the forgoing a 30 day continuance of the Status Hearing is requested in order to complete and file the petition for final distribution.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	Declaration of Randolph Krbechek filed 08/05/2014 states he cannot attend the hearing set for 08/05/2014 because he is required to be in Redwood City at the same time for the final Pre-Trial conference in a pending superior court action. The trial in San Mateo case is set to commence on 08/11/2014. Based thereon, it is respectfully requested that the court continue the hearing on this matter to its next available date. <u>Please see additional page</u>	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV Reviewed on: 11/10/2014 Updates: Recommendation: File 8A – Mell		

Declaration of Randolph Krbechek Regarding Case Management Conference and Request for Continuance filed 09/15/2014 states he has known the executor, Dale Mell, for many years as a fellow professional. Mr. Mell is a licensed surveyor, each have worked together on numerous matters. He has also testified as an expert witness in cases that Attorney Krbechek has tried. For reasons that cannot be fully understood each is experiencing inordinate difficulty in closing the estate. Attorney Krbechek requests the Court's assistance in addressing this matter.

Order to Show Cause

DOD: 05/29/2009		DALE GEORGE MELL , son, was appointed Executor with full IAEA authority with bond set at \$85,000.00 on 10/19/2013.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order of 09/16/2014: The Court issues Order to Show Cause with Sanctions of \$800 to Dale G. Mell for failure to perform duties. Counsel will notify Bond Company of Issues.	Minute Order of 11/03/2014: Mr. Krbechek requests a continuance with removal of the sanctions if the documents are filed. The Court grants the request.
Cont. from 110314		Notice of Order to Show Cause was mailed to Dale G. Mell on 09/19/2014.	As of 11/10/2014 nothing new has been filed.
<input type="checkbox"/>	Aff.Sub.Wit.		<p>1. Need payment in the amount of \$800.00 for sanctions imposed on Dale G. Mell, Executor.</p> <p>Note: H.M. Vreeland and Son (Bonding Company) was served by mail on 09/17/2014.</p>
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 11/10/2014
			Updates:
			Recommendation:
			File 8B – Mell

8B